

# BATA Oversight Committee

**2014-02-12 09:30:00.0**

Joseph P. Bort MetroCenter Lawrence D. Dahms Auditorium 101 Eighth Street Oakland, CA 94607

The Bay Area Toll Authority (BATA) Oversight Committee considers matters related to the Toll Bridge Accounts and Bridge Improvement Projects. *This agenda was updated 2014-02-05 14:38:47.0. It is accurate to the best of our knowledge at that time.*

For assistance, please contact Kimberly Ward, [kward@mtc.ca.gov](mailto:kward@mtc.ca.gov), (510) 817-5967

*This meeting will be [audiocast](#) on the MTC Web site during the meeting, and an [audio file](#) will be available for approximately one month after the meeting date.*

## Chair

Bill Dodd

## Vice Chair

Tom Bates

## Members

David Campos Federal Glover  
Pirzynski Jean Quan Bijan  
Sartipi+ Adrienne Tissier Scot  
Wierner

## Ex Officio

Amy Rein Worth\*\*\* Dave  
Cortese\*\*\*

## Ad Hoc

All Other Commissioners

## Staff Liaison

Andrew B. Fremier

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## Roll Call

1.

**Action:** Confirm Quorum

2. **Pledge of Allegiance**

**Compensation Announcement**

3. **Presented by:** Committee Secretary

**Action:** Information

**Consent:**

4.

**Action:** Committee Approval

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**Minutes - Meeting of January 8, 2014\***

a)

- [4a Minutes January 8 2014.pdf](#)

**BATA Financial Statements - December 2013\***

b) **Presented by:** Eva Sun

- [4b BATA Financials ESun.pdf](#)

**Underwriting Pool - Investment Banking Services**

*Staff recommends that the Committee approve a pool of firms to provide investment banking services for future toll revenue financing needs for the next five years comprised of the following: Bank of America Merrill Lynch, Barclays, Citigroup, Goldman Sachs, J.P. Morgan, Morgan Stanley, Wells Fargo, Brandford Shank & Co., Fidelity Investments, Loop Capital, Ramirez & Co., Royal Bank of Canada (RBC), Stifel Nicolaus, U.S.*

5. *Bancorp, Cabrera Capital Market, First Southwest, Mesirow Financial, and William Blair.*

**Presented by:** Brian Mayhew

**Action:** Committee Approval

- [5 Investment Banking BMayhew.pdf](#)

**Contract - Bond Counsel and Public Finance Counsel: Orrick, Herrington & Sutcliffe LLP \***

*The Committee will be requested to authorize the Executive Director to negotiate and enter into a contract with Orrick Herrington & Sutcliffe LLP to serve as BATA's bond counsel and public finance legal advisor.*

6. **Presented by:** Adrienne D. Weil

**Action:** Committee Approval

- [6 Orrick Herrington Sutcliffe Aweil.pdf](#)

**4th Quarter 2013 Project Progress and Financial Update Report for the Toll Bridge Seismic Retrofit Program.\***

*Staff will present the Toll Bridge Seismic Retrofit Program (SRP) 4th Quarter 2013 Progress Report, which includes an overview of the program progress and financial status of the SRP.*

7.

**Presented by:** Peter Lee

**Action:** Information

- [7 progress report.pdf](#)

8. **Public Comment / Information**

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**Action:** Information

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**Next meeting**

2014-03-05 09:30:00.0

PLEASE NOTE MEETING DATE CHANGE

Joseph P. Bort MetroCenter Lawrence D. Dahms Auditorium

101 Eighth Street

Oakland, CA 94607

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\*Attachment sent to Committee members, key staff and other as appropriate. Copies will be available at the meeting.

\*\*All items on the agenda are subject to action and/or change by the Committee. Actions recommended by staff are subject to change by the Authority.

\*\*\*The BATA chair and vice-chair are ex-officio voting members of all standing committees. A quorum of this committee shall be a majority of its regular non-ex-officio voting members (5).

+Non-Voting member. Every member of the Authority who is not otherwise designated as a member of this committee is an ad hoc non-voting member. Although a quorum of the Authority may be in attendance at this meeting, the committee may take action only on those matters delegated to it. The committee may not take any action as the full Authority unless this meeting has been previously noticed as an Authority meeting.

The vote of an ex-officio member shall count to satisfy a committee quorum if there are not sufficient regular members of the Committee in attendance. In addition, an ad hoc non-voting committee member who is a voting member of the Authority may be designated by the committee chairperson as a voting member for this particular committee meeting if an additional voting member is needed for a committee quorum.

**Public Comment:** The public is encouraged to comment on agenda items at committee meetings by completing request-to-speak card (available from staff) and passing it to the committee secretary. Public comment may be limited by any of the procedures set forth in Section 3.09 of MTC's Procedures Manual (Resolution No. 1058, Revised) if, in the chair's judgment, it is necessary to maintain the orderly flow of business.

**Record of Meeting:** MTC meetings are recorded. Copies of recordings are available at nominal charge, or recordings may be listened to at MTC offices by appointment. Audiocasts are maintained on MTC's Web site for public review for at least one year.

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